

What Is FSR?

Financial Stewardship Resources, Inc. (FSR) is a 501(c)(3) nonprofit organization that educates and empowers nonprofit board members in sound financial, administrative and organizational stewardship.

Foremost among our activities are Nonprofit Organization Board Training events. These large FSR sponsored events feature instructors who provide timely administrative training for nonprofit board members and their professional advisors.

Research and participant surveys indicate that nonprofit board members receive little or no training for their leadership role.

Financial Stewardship Resources, Inc. is addressing this gap by:

- Strengthening board members' administrative skills and understanding of their oversight role in key financial and fiduciary decisions
- Empowering board members to recognize and avoid damaging missteps that may jeopardize the provision of services to clientele
- Increasing board members' knowledge and use of best management practices in dealing with governance issues – a focus of nonprofit agency regulators

FSR training events frequently include presentations by leaders of the Internal Revenue Service (Tax Exempt Division) and the Oregon Department of Justice (Charitable Activities Section). Other presenters include nonprofit attorneys, accountants, nonprofit consultants, university faculty and others.

FINANCIAL
STEWARDSHIP
RESOURCES, INC.

P.O. Box 1600
Philomath, OR 97370



For more training events visit our website at www.financialsteward.org

Writing and Reviewing a Conflict of Interest Policy

The IRS considers a conflict of interest policy one of the most important policies an organization should have in place. Whether you are just starting to write a policy or whether you would like to review your current policy, this workshop is for you!

Wilsonville

Thursday, October 15, 2009

6:30 pm to 8:30 pm

Willamette Woods Conference Center
(Best Western)
30800 SW Parkway Blvd
Wilsonville, OR

Corvallis

Monday, November 16, 2009

6:30 pm to 8:30 pm

Oregon State University
LeSells Stewart Center
26th & Western Blvd
Corvallis, OR

Brought to you by:

Institute for Nonprofit Management
Portland State University

Financial Stewardship Resources, Inc.



WHY SHOULD I ATTEND?

Each member of the Board of Directors of a nonprofit organization has the duty to place the interests of the organization first. A conflict of interest arises whenever the personal or professional interests of a board member are potentially at odds with the best interests of the organization.

The IRS feels a Conflict of Interest Policy is one of the most important policies that should be in place. During this workshop you will learn:

- What constitutes a “conflict of interest”
- Who is an “Interested Person”
- How to determine whether a conflict of interest exists
- Procedures for addressing conflicts of interest
- What annual statements should be completed

Unless you operate in a manner consistent with your charitable purposes, your organization can lose its tax exempt status. Since private interests do not accomplish charitable purposes, this policy is very important. Having a policy in place protects the organization and the board.

Join us in either Wilsonville or Corvallis for an informative presentation on “conflicts of interest”!

Upcoming Events

Saturday, October 24, 2009

Southern Oregon Nonprofit Organization Board Training
Roseburg, Oregon

Saturday, November 7, 2009

Central & Eastern Oregon
Nonprofit Organization Board Training
Redmond, Oregon

Saturday, January 23, 2010

6th Annual Nonprofit Organization Board Training
Corvallis, Oregon

For more information go to our website
www.financialsteward.org

INSTRUCTOR



Jeanne Smith
Attorney

Jeanne’s Corvallis law practice focuses on business law and estate planning, including advising nonprofit organizations on entity formation, managing donations, and obtaining and maintaining tax-exempt status. She is a frequent national speaker on nonprofit and business issues and has served on the board of numerous nonprofit organizations.


Wilsonville * Early Registration Ends September 30th
Corvallis * Early Registration Ends October 30th




FINANCIAL STEWARDSHIP RESOURCES, INC.
P.O. Box 1600
119 S. 16th Street
Philomath, OR 97370
(541) 929-9320

www.financialsteward.org

FSR is a 501(c) (3) organization



Register Online at
www.financialsteward.org



Receive online confirmation of your registration

or mail in this form
Nonprofit Organization Registration

Payment

Wilsonville, Oregon

Thursday evening, October 15, 2009

Early Registration:

Total Attending X \$40.00 = _____

After September 30th

Total Attending X \$50.00 = _____

Total Enclosed _____

Corvallis, Oregon

Monday evening, November 16, 2009

Early Registration:

Total Attending X \$40.00 = _____

After October 30th

Total Attending X \$50.00 = _____

Total Enclosed _____

Return completed form and check payable to:

Financial Stewardship Resources, Inc.
P.O. Box 1600
Philomath, OR 97370

Payment is nonrefundable; Substitutions allowed.

Your Organization: _____

Your Name (contact person): _____

Street Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Individuals Attending: _____ Attendees Email Address _____

Attendees Name _____

Attendees Email Address _____

Attendees Name _____

Attendees Email Address _____

